7th Annual State Bar of Michigan Business Law Symposium "Mediation Mastery"

TOM MCNEILL MCNEILL ADR

Lecturer, The Art of Negotiation

February 13, 2025 5:00 PM - 9:00 PM The Gem Theatre, Detroit **Learn more & register:** bizsymposium.com







Negotiating Resolution Without Giving In

Mediator Tips and Tales From a Recovering Trial Attorney

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My Four Points of Emphasis

- 1) Mediation is a special, almost sacred opportunity for the clients to end conflict.
- 2) Mediation needs to be centered on the client.
- 3) Advocating the merits of your client's case all day long is not negotiation.
- 4) There is no "best way" to negotiate.

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Tom as a Trial Lawyer:

"I want to "Win" at Mediation" (and settle sounds like a bad word)



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The Reality:



Most clients do not want to litigate for three years or more.

(Or, at least, not as much as counsel is ready, willing and able to do)

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The Reality:

Resolution <u>IS</u> Winning



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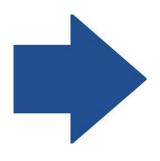




Tom as Mediator - Circa 2017-2023

I am deeply committed to fair and reasonable resolutions determined through principled negotiations – rooted in factual and legal merits and litigation and business risk, but over which parties and their counsel do not agree.

Translation:



Mediation is all about monetizing risk.

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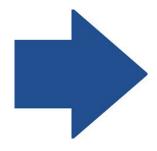




Tom as Mediator - Circa 2024-2025

I also believe in wise resolutions – ones that meet legitimate interests of each side, resolve conflicting interests fairly, that are durable and sustainable, and which preserve relationships wherever possible.

Translation:



Merits-based decision making is frequently overridden by a client's need to meet fundamental interests, not always disclosed to their counsel or the mediator.

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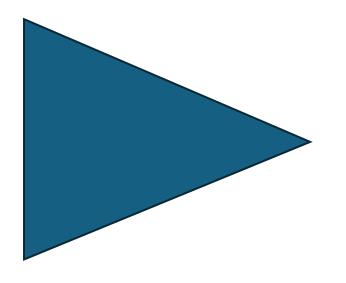
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Mediation is "Triangulation"

Your Client



The Problem – common shared goal of identifying a resolution that meets legitimate interests on both sides

Their Client

"The best mediators and the best lawyers triangulate on solving the problem."

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Planning for Mediation

ZOPA

The Zone of Potential Agreement

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Planning for Mediation

Preparing the Client for Mediation:

- Discussing the merits and risks from each side
- Spin the Chess Board and play the other side's pieces
- The Client's ZOPA and why?
- Do you and your client differ? and why?
- Anticipating the ZOPA of opposing parties why is an "opposing" client in a different place than your client?



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Mediation Day

- Which side will make the first offer?
- Opening Settlement Positions
 - Cash
 - Terms and conditions
 - "Anchoring" in relation to the ZOPA
- What happens when one or both sides start by anchor ng too far outside the ZOPA?

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Mediation Day – Pitfalls of Positional Bargaining

"Positional Bargaining" is the standard practice of simply trading numeric offers and counters that is:

- Inefficient, expends energy and leads parties to frustration and anger
- Seeks to improve the chance that the outcome is more favorable to you, by starting at an extreme position, stubbornly holding it, making small concessions while the other side does the same
- Conceals real interests that are actual drivers in resolution
- Results in impasse and stalement, requiring mediator intervention



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Mediation Day

Moving from Merits Advocacy to Negotiating Resolution – Shifting to Triangulation

When to do it?



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Questions



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